

October 06, 2021

To
BSE Limited
Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

BSE Company Code: 526638

Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Ref.: Rights Issue of Equity Shares of Texel Industries Limited ("Company")

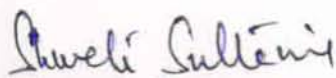
With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated August 12, 2021 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Finance and Investment Committee of the Company has, at its meeting held on today, i.e., October 06, 2021, approved the allotment of 31,22,398 partly paid up Rights Equity Shares of face value of ₹10 each (₹5 paid up) at a price of ₹40 per Rights Equity Share including a share premium of ₹30 per Rights Equity Share of which ₹20 per Rights Equity Share including a share premium of ₹15 per Rights Equity Share has been paid up on application and the balance amount shall be payable on First and Final Call at such time as may be determined by the Board at its sole discretion.

Consequent to the said allotment, the paid-up equity shares capital of the Company shall be as follows:

| Particulars | Number of shares | Amount in ₹ |
|--|------------------|-------------|
| Equity Shares of ₹ 10 each fully paid up | 52,22,921 | 5,22,29,210 |
| Equity Shares of ₹ 10 each (₹5 paid up) | 31,22,398 | 1,56,11,990 |

You are requested to kindly take the above on your record.

Thanking you,
Yours faithfully,
For Texel Industries Limited


Shweta Sultania

Company Secretary & Compliance Officer

